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Attorneys for Michael A. McConnell,  
Chapter 11 Trustee

**UNITED STATES BANKRUPTCY COURT**  
**CENTRAL DISTRICT OF CALIFORNIA**  
**NORTHERN DIVISION**

In re  
HVI CAT CANYON, INC.,  
Debtor.

Case No. 9:19-bk-11573-MB

Chapter 11

**TRUSTEE'S REPORT OF SALE OF  
REDU ASSETS**

**[FEDERAL RULE OF BANKRUPTCY  
PROCEDURE 6004(f)(1)]**

[No Hearing Required]

Michael A. McConnell, the Chapter 11 trustee (the "Trustee") for the estate of HVI Cat Canyon, Inc. (the "Debtor"), hereby reports and states as follows:

A. On or about October 13, 2020, the Court entered its *Order Authorizing (A) the Trustee's Sale to Redu Holdings, LLC with Respect to REDU Assets Free and Clear of All Liens, Claims, Encumbrances and Interests, (B) The Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, Related Cure Amounts, and (C) Granting Related Relief* (docket no. 1394) ("REDU Sale Order"), authorizing the Trustee's sale of the estate's assets associated with the Debtor's REDU operations in Orange County, California (the "REDU Assets") to Redu Holdings, LLC for \$50,000.00, plus certain adjustments and assumption of real property taxes, free and clear of liens, claims and interests.

1 B. The sale of the REDU Assets approved by the Court in the REDU Sale Order has  
2 been completed. A true and correct copy of the Seller's Preliminary Settlement Statement setting  
3 forth the purchase price and a preliminary accounting of the adjustments contemplated by the  
4 REDU Purchase and Sale Agreement (*docket no. 1328*) is attached as Exhibit "1" hereto.

5  
6 DATED: October 28, 2020

DANNING, GILL, ISRAEL & KRASNOFF, LLP

7  
8 By: /s/ Aaron E. de Leest

AARON E. DE LEEST

9 Attorneys for Michael A. McConnell,  
10 Chapter 11 Trustee  
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EXHIBIT 1

HVI Cat Canyon, Inc. REDU Holdings Preliminary Settlement Statement  
Date Prepared: 10/22/20 Effective Time: 9/1/2020 Closing Date: 10/23/2020

Description	Debit	Credit	Notes
<b>Total Consideration:</b>			
Cash Consideration for Oil and Gas Properties		\$ 50,000	
Purchase Price Deposit	\$ (50,000)		
<b>Adjustments:</b>			
Operating Expenses		\$ 109,211	Reference: Section 3.08(a)(1) and estimated per Operating Expenses run rate per LOE statement.
Cure Costs - Estimated September Royalties		\$ 12,156	Reference: Section 3.08(a)(3) - August estimated royalties per October Cash Flow Forecast
Hydrocarbons Inventory as of Effective Date		\$ 11,533	Reference: Section 3.08(a)(4) - values in Stored Crude tab as of 8/31/20
Post-effective Crude Sales Collected Pre-Closing	\$ (115,767)		Reference: Section 3.08(b)(1), Gross August Sales for REDU
Subtotals	\$ (165,767)	\$ 182,900	
Total Cash due From Buyer		\$ 17,133	
<b>Closing Fees:</b>			
Cure Costs - Post-petition Unpaid Royalties prior to Effective Date	\$ (75,697)	\$ 75,697	Reference: REDU Holdings PSA Schedule 2.04
Subtotals	\$ (75,697)	\$ 92,830	
Total Proceeds Due to Seller		\$ 17,133	

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 1901 Avenue of the Stars, Suite 450, Los Angeles, CA 90067-6006.

A true and correct copy of the foregoing document entitled (*specify*): TRUSTEE'S REPORT OF SALE OF REDU ASSETS will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On October 28, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page.

**2. SERVED BY UNITED STATES MAIL:** On October 28, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by causing to be placed a true and correct copy thereof (without the service list) in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Debtor

HVI Cat Canyon, Inc.  
c/o Capitol Corporate Services, Inc.  
36 S. 18th Avenue, Suite D  
Brighton, CO 80601

Debtor

HVI Cat Canyon, Inc.  
630 Fifth Avenue, Suite 2410  
New York, NY 10111

☐ Service information continued on attached page.

**3. SERVED BY EMAIL:** Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on October 28, 2020, I served the following persons and/or entities by email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

☐ Service information continued on attached page.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

October 28, 2020

Date

Beverly Lew

Printed Name

/s/ Beverly Lew

Signature

**ADDITIONAL SERVICE INFORMATION (if needed):**

**1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (“NEF”)**

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Karen L Grant on behalf of Creditor Janet K. Ganong Estate and Living Trust kgrant@silcom.com

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

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